

## **Access Plan Forms and Documents for Enrolling Employees**



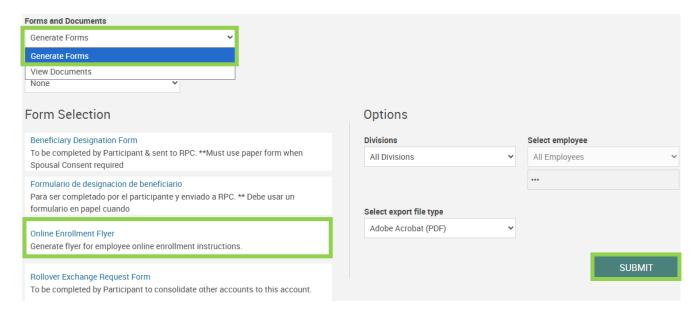
Select **Forms and Documents** from the menu.

Sponsor Forms and Participant Forms links can be found on the top half of the webpage.

To generate an **Enrollment Flyer**, select **Generate Forms** from the dropdown.

Select Online Enrollment Flyer under the Forms Selection section.

## Click SUBMIT.



You can also direct participants here: <a href="https://retirementplanconsultants.info/plan-participant-resource-center/">https://retirementplanconsultants.info/plan-participant-resource-center/</a> for an online enrollment guide with step-by-step instructions.



## **Access Plan Forms and Documents for Enrolling Employees**

For documents that have been previously generated, such as the 404(a)(5) Fee Disclosure, 404(a)(5) Investment Comparative Chart, and Summary Plan Description, select View Documents from the dropdown.

To download a document, click the link under the **Document/Form Name** column.

