



Online Loan

Withdrawals Documents Retirement Plan Loans

Withdrawal Options

Select **Withdrawal Options** from the menu.

Click the **GET STARTED** link.

Note: **GET STARTED** will not show as an option if you do not qualify for a loan.

Loans

General Purpose Loan

Borrow up to

\$1,783.71

You have 0 outstanding loan

What you should know

> Quick Loan Calculator

GET STARTED >

Loan Limits		General Purpose Loan
Current plan vested acct. balance		\$3,567.42
Minimum loan		\$1,000.00
Maximum loan		\$1,783.71
Minimum duration		0 Months / 0 Payments
Maximum duration		60 Months / 60 Payments
Days to complete request		0

Loan Fees	Fee Amount
Origination fee	\$100.00
Per payment processing fee	\$0.00
Annual maintenance fee	\$0.00

CANCEL **NEXT >>**

Review the **General Information** screen and click **NEXT**.

Enter **Loan amount** and **# of payments** and then click **Calculate**.

Click **Review Amortization Schedule** to view the full payment schedule.

Once everything is reviewed and any desired adjustments have been made, select **NEXT**.

Loan Amount

Select the type of loan you would like to receive. Use the loan calculator to specify the amount of your loan and to determine your ideal payment amount.

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Loan Fees	Fee Amount
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Loan Type

General Purpose Loan

Rate 7.5%

Loan amount 1250

of payments 40

Your Monthly payment \$35.78

CALCULATE

Review Amortization Schedule

CANCEL BACK **NEXT >>**



Online Loan

Review the **Personal Information** screen.

If changes are required, select **Account** then **Edit Your Personal Information** from the top menu. Make your changes, then return to your loan request.

If no change are required, click **NEXT**.

Payment Information

Please provide the necessary information to facilitate the payment of your loan.

Payment Method

Check

Check

ACH

Select your **Payment Method** and enter payment information where necessary.

Click **NEXT**.

Review each statement and check all the boxes to agree to the terms of the loan.

Select **NEXT**.

Transaction Certification

By checking the boxes below and continuing, you are agreeing to all of the statements on this page.

☒ You are requesting a personal loan for \$ 1,250.00 at an interest rate of 7.5 % for a duration of 40 payments.

☒ Your Loan Agreement and Amortization Schedule will be sent to you via email once the loan has been approved. By checking this box, you are consenting to repay the loan in the terms specified above.

☒ Refer to the 404(a)(5) Fee Disclosure, available under Forms and Documents on the web, for the loan processing fee information. I understand that the fee will be deducted from my account after the loan amount has been removed.

☒ By checking this box, I confirm that I have read and agree to the Loan Request Certification located [here](#).

☒ I understand that excess loan payments will always be applied to satisfy the maximum number of whole payments first, then any remainder will be applied to principal on the oldest outstanding loan. If I have multiple loans, and wish to pay off the newer loan first, those payments must be sent to Retirement Plan Consultants (outside of payroll) with specific processing instructions.

CANCEL BACK NEXT >>

Review

Your request has not been submitted yet. Please confirm that the details below and then press "Next."

Personal Information

Name: online enrollment
Marital status: M
Gender: M
Birth date: 01/01/1980
Date of hire: 01/01/2000
Home phone: 4029229861
Office phone:
Other phone:
Ext:

Personal street address 1: 123 lost street
Personal street address 2:
City: never home
State: NE
Zip code: 68701
Country:
Foreign state (outside US only):
Home: naomia@wealthfirm.info
Office:
Other:
Send email to: Home

Loan Type

Rate: 7.5%
Loan amount: \$1,250.00
of payments: 40
Monthly payment: \$35.78

Origination fee: \$100.00
Per payment processing fee: \$0.00
Annual maintenance fee: \$0.00

Payment Information

Bank Name: Bank
Personal street address 1: 123 Street
Personal street address 2:
City: Norfolk
State: NE
Zip code: 68701
Country:
Foreign state (outside US only):

Payment Method: ACH
Account holder name(s): Online Participant
Bank account number: ****6789
Routing number: ****0248

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CANCEL BACK NEXT >>

Confirm all the information on the **Review** screen is correct.

If changes are needed, click the **BACK** button until you arrive at the screen needing updates.

If everything looks accurate, select **NEXT**.

Go to: <https://www.retirementplanconsultants.info/login>.
Contact RPC at 877-800-1114 for login assistance.



Online Loan

Confirmation

✔ Confirmation Number: 228178

Make note of your **Confirmation Number**.

Note: The typical processing time is between 10-14 business days. To review the status of your request you can go to the **Account** tab and then select **Web Requests** from the dropdown menu.